

## Individual Data System (IDS) Training User Stories

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Stories in bold below are **must-haves** and that counties would like to have done first.

1. IDS Diagnoses page (fields) populates diagnosis fields in ODDP (and any other app inside IDS).
2. **Add Service Coordination (HMG) after Service Coordination (SSA) on Services and Supports page.**
3. Make tool tips stay open longer.
4. Put a prompt to "SAVE" on every page.
5. Auto-generate an e-mail or other alert when a person turns 6, or 16 as a reminder to do eligibility assessment.
6. Create "instructions" document for IDS
7. Create blank form (with all Individual and County Data fields) for IDS.
8. Change search so can search by first letter of first name and first letter of last name.
9. **Put the Site Number field back in.**
10. **Allow to choose Services/Supports #3 and #6, 8, 9, 10, 11**
11. **Add a field called "Transition Services" for kids who are still in school but are transitioning to adult programs.**
12. Add a date box next to COEDI so there is one for each.
13. Change "Termination" field to "Release" which means the record is no longer *owned* by the **Administrative** (new term) County. Make "Reporting County" go blank when "Release" is activated.
14. Add "Active" field. (which creates a status of either Active or Inactive for the PERSON, not the data).
15. Delete "Re-Enrollment" field.
16. When a record is "terminated", add a field to allow the county to mark the record as MUI-Only or WL-Only if applicable. Then if the record is reactivated, automatically turn off the MUI-Only or WL-Only designation.
17. **PLEASE get rid of the 2-week wait to claim a record after a Transfer request! Allow automatic transfer or claim of records as long as both counties agree.**

